



**D.B.E. GURNEY RESOURCES BERHAD**

(Company No: 535763-A)  
 (Incorporated in Malaysia under the Companies Act, 1965)

**PUBLIC ISSUE**

OF 11,600,000 NEW ORDINARY SHARES OF RM0.50 EACH  
 AT AN ISSUE PRICE OF RM1.20 PER ORDINARY SHARE  
 PAYABLE IN FULL ON APPLICATION

AND

**OFFER FOR SALE**

OF 9,400,000 ORDINARY SHARES OF RM0.50 EACH  
 AT AN OFFER PRICE OF RM1.20 PER ORDINARY SHARE  
 PAYABLE IN FULL ON APPLICATION

PURSUANT TO ITS LISTING ON THE SECOND BOARD OF  
 MALAYSIA SECURITIES EXCHANGE BERHAD

Adviser, Managing Underwriter, Underwriter and Placement Agent



**AmMerchant Bank Berhad**

(23742-V) A member of the AmBank Group



**D.B.E. GURNEY RESOURCES BERHAD**  
 (535763-A)

Plot 137 & 138, Kawasan Perindustrian Pelabuhan Lumut, Kg. Acheh  
 32000 Sitiawan, Perak Darul Ridzuan, Malaysia

Tel : 605 692 2822 Fax : 605 692 2322

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY  
 PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF

This Prospectus is dated 15 January 2004